Ocean County Foot & Ankle
Surgical Associates, P.C.

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D.P.M., F.A.C.F.A.S.
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A Note to our Patients about Insurance

While we make every effort to assist you with your insurance questions and submissions, you must understand that it is YOUR responsibility to verify your insurance coverage and to understand the extent of that coverage.

Insurance companies are obligated to YOU, THE INSURED, and not to our office. It is often difficult or impossible for us to get information regarding your insurance. Together, we can make sure you receive the best care possible under your insurance company guidelines.

Thank you.

Billing Manager

OCEAN COUNTY FOOT & ANKLE SURGICAL ASSOCIATES, P.C.

Name: _____ SS#: _____

Date of Birth: _____ Age: _____ Home Phone #: _____

Cell #: _____ E-Mail _____

Address: _____

City: _____ State: _____ Zip: _____

PLEASE CIRCLE: Female / Male Married / Single / Other

Race: White / American Indian / Asian / African American / Other: _____

Ethnicity: Hispanic or Latino - Not Hispanic or Latino

Primary Language: _____

Employed By: _____ Occupation:_____

Business Phone: _____Address:_____

City: _____ State:_____ Zip:_____

PHARMACY: _____/Phone: _____/Address:_____

Primary Care Physician:_____ Phone: _____

Please list any specialists currently treating you:

Specialist: _____Phone #: _____ Specialty: _____

Specialist: _____Phone #: _____ Specialty: _____

In Case of an Emergency, whom may we contact? _____

Relationship: _____Phone Number: _____

Whom May We Thank for Referring You? _____

I ACKNOWLEDGE THAT I WAS PROVIDED A COPY OF THE NOTICE OF PRIVACY PRACTICES AND THAT I HAVE READ (OR HAD THE OPPORTUNITY TO READ IF I SO CHOSE) AND UNDERSTOOD THE NOTICE. TO ASSIST IN THE COORDINATION OF MY CARE, I HEREBY GIVE WRITTEN CONSENT TO THE DOCTORS OF OCEAN COUNTY FOOT & ANKLE SURGICAL ASSOCIATES, PC TO VIEW MY PRESCRIPTION HISTORY PROVIDED THROUGH ELECTRONIC HEALTH RECORD EXCHANGE.

_____ _____

SIGNATURE DATE

OCEAN COUNTY FOOT & ANKLE SURGICAL ASSOCIATES, P.C.

TELEHEALTH AND CONFIDENTIAL COMMUNICATIONS

Patient Name: _____

Date of Birth: _____

Telehealth is the exchange of medical information via electronic communications. Providers provide services using interactive audio and video telecommunication, providing real-time communications. This allows patients to receive medical care by a provider without being present in the office setting. Alternatives to Telemedicine are in office appointments. Privacy and security are important to Ocean County Foot & Ankle Surgical Associates, P.C. and only electronic systems approved by Federal and State regulations will be used. However, it is important to understand that some systems are not encrypted and security protocols could fail, resulting in a breach of privacy of personal health information. Privacy of medical records also applies to telemedicine, and Ocean County Foot & Ankle Surgical Associates, P.C. will safeguard all information in accordance with HIPAA.

Telemedicine consultations and follow up appointments may be used to discuss and monitor examination, treatment and follow up of procedures. The use of video equivalent technology to deliver healthcare is new technology and may not be equivalent to direct in office Provider contact. Telemedicine may also be used to diagnose some conditions. Photo and video recordings may be taken during the Telemedicine encounter.

We offer helpful administrative information by regular text messaging, email and video communication, such as appointment reminders. There is some level of risk that information in a regular text message or email could be read by someone besides yourself. Please let us know if you would like us to communication with you by text message or email. In some instances, video communication may be used at the doctor's discretion.

I understand my right to withhold or withdraw my consent to the use of telehealth in the course of my care at any time, without affecting my right of future care or treatment.

Communicate with me by <u>Email</u> for important health and practice updates: ☐ **Yes** ☐ **No**

My email address is: _____ I will let you know right away if my email address changes.

Communicate with me by <u>Text Message</u>: ☐ **Yes** ☐ **No**

My cell phone number is: (___)_____ I will let you know right away if my cell phone number changes.

Communicate with me via <u>Video Communication</u>: ☐ **Yes** ☐ **No**

* Email, Text and Video Communication may not be encrypted.

I request that all communications to me (by telephone, mail or otherwise) by Ocean County Foot & Ankle Surgical Associates, P.C., and/or its staff be handled in the following manner:

☐ I authorize my healthcare provider to disclose to third parties, who may intercept these messages, notification of a pending or missed appointment.

☐ I give my permission for Ocean County Foot & Ankle Surgical Associates, P.C. to leave a message on my voicemail.

We may discuss your medical history with (Name & Relationship to You):

_____

We may discuss your bill with (Name & Relationship to You):

_____

Patient Signature: _____

Date: _____

****

For Practice Use Only Practice:

Accepts: _____ Denies: _____

Entered (Initial): _____Date: _____

OCEAN COUNTY FOOT & ANKLE SURGICAL ASSOCIATES, P.C.

Assignment of Benefits, Release Form & Financial Policy

Patient Name: _____

Primary Insurance: _____

Policy Number:_____ Group Number: _____

Subscriber Name: _____ Date of Birth: _____

Subscriber Employer: _____

Secondary Insurance: _____

Policy Number: _____ Group Number: _____

Subscriber Name: _____ Date of Birth: _____

Subscriber Employer: _____

Do you have prescription drug coverage? YES NO

Is today's visit related to an auto accident or workmen's comp. claim? YES NO
***** If the above question applies to you,**
please fill out the reverse side of this form ***

I hereby instruct and direct the mentioned insurance companies to pay by check, made out and mailed to:
Ocean County Foot & Ankle Surgical Associates, P.C.
54 Bey Lea Road
Toms River, NJ 08753
for the professional or medial expense benefit allowable, otherwise payable to me.
This is a direct assignment of my rights and benefits under this policy.

- I understand and agree that, regardless of my insurance status, I am ultimately responsible for the balance of my account for any professional services rendered
- I also authorize the release of any information pertinent to my case to any insurance company, adjustor or attorney involved in this case.
- I authorize the doctor to initiate a complaint to the Insurance Commissioner for any reason on my behalf.

Signature: _____ Date: _____

Relationship (if not self): _____

****

For Office Use Only:

□ Insurance Card & ID Scanned _____ by _____
Date Initials

OCEAN COUNTY FOOT & ANKLE SURGICAL ASSOCIATES, P. C.

AUTO ACCIDENT / WORKERS COMPENSATION

Patient Name: _____

AUTO/COMP Insurance Carrier: _____

Claims Address: _____

_____

Claim Number: _____

Date Of Accident/Loss: _____

Adjusters Name & Telephone Number: _____

_____

Adjusters Fax Number: _____

I understand and agree that, regardless of my insurance status, I am ultimately responsible for the balance of my account for any professional services rendered.

I authorize the release of any information pertinent to my case to any insurance company, adjuster or attorney involved in this case.

I authorize the doctor to initiate a complaint to the insurance commissioner for any reason on my behalf.

Signature: _____

Relationship (If not self):_____

Date Signed: _____

Ocean County Foot & Ankle Surgical Associates, P.C.
Patient Questionnaire

Name: _____ Date: _____

Chief Complaint: _____

Statistics: Height: _____ Weight: _____ Shoe Size: _____

Past Medical History: Please check all that apply.

- ❑ Diabetes (Problems with blood sugar) Type I or Type II
- ❑ Thyroid Disorders Hyperthyroid or Hypothyroid
- ❑ Congestive heart failure
- ❑ Angina (chest pain) Onset _____
- ❑ Previous heart attack Onset _____
- ❑ Heart murmur Onset _____
- ❑ Valve Problem Please Specify _____
- ❑ High blood pressure
- ❑ High cholesterol
- ❑ Stroke/TIA Onset _____
- ❑ Cancer: When diagnosed? What type? _____
- ❑ Seizures: What type? When was last one? _____
- ❑ Bleeding disorders: Please specify:_____
- ❑ Sleep apnea
- ❑ Asthma
- ❑ Emphysema
- ❑ COPD
- ❑ Sarcoidosis
- ❑ Tuberculosis:When diagnosed_____/Treatment Date_____
- ❑ HIV / AIDS
- ❑ Autism: Please specify _____
- ❑ Gastrointestinal Disorders: Please specify ___ _____
- ❑ Kidney Disorders: Please specify _____ _____
- ❑ Hepatitis: What type _____
- ❑ Cirrhosis
- ❑ Liver Disease
- ❑ Rheumatoid Arthritis
- ❑ Osteoarthritis
- ❑ Osteopenia
- ❑ Osteoporosis
- ❑ Bone Density Date: _____
- ❑ Lupus
- ❑ Migraines
- ❑ Back or neck problems
- ❑ Glaucoma
- ❑ Cataracts: Right Eye, Left Eye, Both Eyes
- ❑ Rheumatic fever
- ❑ Depression
- ❑ Prostate problems: Please specify _____
- ❑ Difficulty with anesthesia: What happens?_____ _____
- ❑ Gout
- ❑ No Past Medical History

❑ Please list any other medical conditions not listed above: _____ _____

Allergies:	**Yes**	**No**	**Reaction**
Do you have allergies to medications:	[ ]	[ ]	
Please Specify: _____			
Latex	[ ]	[ ]	_____
Shellfish	[ ]	[ ]	_____
X-ray contrast /Iodine	[ ]	[ ]	_____

Have you ever had radiation treatment? If yes, when? _____

Do you have a living will or advanced directive? (for patients 18 yrs & above) _ _____

If yes, can you provide our office a copy?

Do you or your caregiver have any of the following barriers that may affect your medical care? Please describe.

Cultural/Religious Barrier _____ Language Barrier_____

Visual Barrier_____ Auditory Barrier_____

History Reviewed by Doctor: _____
See Attached List.

Medications:

Please list all medications that you currently take both prescription and over the counter:

1. _____ 6. _____
2. _____ 7. _____
3. _____ 8. _____
4. _____ 9. _____
5. _____ 10. _____

Do you currently take any of the following? If yes please explain.

Blood Thinners _____
Vitamin E _____
Aspirin _____
Ginkgo Biloba _____
Motrin/Ibuprofen/Advil or any other anti-inflammatory agent _____
Weight Loss Supplements or Herbal Preparations _____

Past Surgical History:

Please list any surgery that you have had and the date they were performed:

_____
_____
_____

Family History:

Does anyone in your family suffer from any of the following medical conditions? If yes, please state the person and describe the medical problem.

Bleeding problems/Clotting Disorders _____
Cancer _____
Diabetes _____
Heart Disease _____
Hypertension _____
Thyroid Problems _____
Any other medical condition not listed _____
_____

Social History:

Do you drink alcohol? _____ If yes, what type? Beer, Wine, Liquor

How much do you drink? _____ How often do you drink? _____
Do you smoke? _____ Have you ever smoked: _____
If yes, how many years? _____ If yes, how much do you smoke per day? _____
If you no longer smoke, when did you quit? _____

Do you drink Coffee? _____ If yes, how much per day? _____

Do you drink Soda with caffeine? _____ If yes, how much per day? _____

Do you drink Tea? _____ If yes, how much per day? _____

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ATTN: State of New Jersey Medicaid Participants
Effective 12-1-2011

The Department of Human Services, as part of the 2012 budget initiatives, has moved some of the Medicaid client population to Medicaid managed care health plans. There are four health plans available: Amerigroup of New Jersey, Healthfirst Health Plan of New Jersey, United Healthcare Community Plan and Horizon NJ Health.

We here at Ocean County Foot & Ankle Surgical Associates are ONLY participating with Horizon NJ Health. Please note that a referral is required for Horizon NJ Health and you will not been seen without it and/or responsible for your bill.

If you have Amerigroup of New Jersey, Healthfirst Health Plan of New Jersey or United Healthcare Community Plan, we are non-participating and you will be responsible for any charges incurred with our office.

By signing below, you understand the aforementioned.

Patient Signature: _____

Patient Printed Name: _____

Patient Date of Birth: _____

Date: _____

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MEDICATION TREATMENT CONTRACT

The treatment of chronic pain may involve the use of many different modalities such as nerve blocks, exercise, surgery, psychology techniques and pain medications. Some of the medications prescribed by your doctor may include substances such as Ibuprofen (Motrin and Advil), Ultram or Amitriptyline (Elavil) an anti-depressant drug that may decrease pain. Your doctor may also decide to do a trial with an opioid analgesic, such as Percocet, Oxycodone or a derivative, to assess its efficacy in treating your pain.

Some patients have an excellent response to Percocet and Percocet-like drugs (opioids). These patients experience a notable decrease in their pain without interfering side effects, such as sedation and nausea. This favorable response allows these patients to increase their function. Unfortunately, not all patients have a favorable response to these medications and may experience significant side effects that prevent further use of this type of pain medication. Additionally, these drugs do not decrease all pain syndromes. Your doctor has no way of knowing what side affects you may experience or how much pain relief you may experience. Furthermore, these medicines may cause unintended psychological effects such as a false sense of well-being and improved ability to cope with problems. Sometimes patients who experience these psychological effects may use these medicines in a way other than prescribed.

There exists significant misunderstandings regarding the use of certain analgesics. The following definitions are important for you to understand.

1. Physical Dependence: A pharmacological property of certain drugs, such as caffeine and opioids that cause biochemical changes in the body, such that abruptly stopping these drugs will result in withdrawal response.

2. Addiction: A psychological and behavioral syndrome in which there is a drug craving and drug-seeking behavior for purposes other than those intended by your physician. For example, addictive behavior would include increasing your usual dosage or opioid (without prior discussion with your doctor) for psychological benefit to self-medicate during a stressful situation.

3. Tolerance: A pharmacologic property of certain drugs defined by the need for increasing dosages to maintain effect.

There is a risk of addiction and overdose associated with opioid drugs, EVEN when taken as prescribed. Alternative treatments are available. Opioids are highly addictive, with the risk of developing dependency, risk of taking more than prescribed and/or mixing sedatives, benzodiazepines or alcohol, which can result in fatal respiratory depression. The risk of addiction in patients who do not have a prior addiction history can happen. The risk of addictive behavior is much higher in patients who have a prior history of addiction. Your doctor may decide that certain medicines are no longer appropriate, while others you should continue but only with very careful treatment guidelines.

INFORMED CONSENT

I understand that the use of certain opioid analgesics can be safe and effective treatment for my acute pain. I also understand that there exists a risk of developing an addiction disorder, even if taken as directed.

I **will not** increase my dosage unless I discuss this with my physician first, and he or she advises me to do so.

I **will not** give, lend, share, sell or transfer my medication to anyone else. Likewise, I will not receive, borrow or purchase additional opioid analgesics from anyone who is not a healthcare provider.

I **will** fill my prescriptions with only one pharmacy. If, for some reason, I need to change pharmacies or use more than one, I will notify my physician and both pharmacies about the change.

I **will** obtain opioid analgesics from only one physician. If I receive these medications from another physician, I will not request or obtain these medications from Ocean County Foot & Ankle Surgical Associates.

If I obtain these medications from Ocean County Foot & Ankle Surgical Associates, then I **will not** get additional opioid analgesics from any other healthcare provider unless I notify him/her about this agreement. Even if I get treatment in an emergency department, I will inform the provider about this agreement. If I get additional medications, I will notify the physician's office on the next business day.

If any of my medication is lost or stolen, I will report this to the local police department and obtain a stolen/missing item report.

I **will not** alter my prescription in any way.

I have no history of substance (drug or alcohol) abuse. If I previously or concurrently use drugs or alcohol, I have brought it to my physician's attention.

I **will** agree to random urine/serum (blood) drug testing if and when requested.

IF I VIOLATE THIS AGREEMENT, MY DRUG THERAPY WILL BE TERMINATED.

PATIENT NAME: _____

PATIENT SIGNATURE: _____ DATE: _____

WITNESS: _____

PHARMACY NAME AND ADDRESS: _____

PHYSICIAN OBTAINING CONSENT: _____